## UCOP Go-Live on UCPATH – Cutover in Progress

### November

<table>
<thead>
<tr>
<th>3</th>
<th>Conversion begins</th>
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</table>
| 9 | - UCLA receives converted data for OP monthly employees  
   - UCLA systems are populated and ready |
| 10 | *UCPath TRS is live for OP monthly employees |

### UCLA receives converted data for biweekly (BW) OP employees

<table>
<thead>
<tr>
<th>17</th>
<th>18</th>
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</table>
| *OP biweekly employee time entered in TRS  
   *UCPath Center transaction updates in PeopleSoft, as reqd |
| *UCPath is live for all OP employees via the Employee Self-Service portal |

### December

<table>
<thead>
<tr>
<th>1</th>
<th>2</th>
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<tbody>
<tr>
<td>*1st UCPATH paycheck for monthly OP employees</td>
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<tr>
<td>*1st UCPATH paycheck for biweekly OP employees</td>
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**Nov./Dec. 2015 UCLA cutover activities supporting UC Office of the President UCPATH implementation**
Student System Assessment – Phase 1

UCLA STUDENT LIFECYCLE

- Prospective Student Outreach and Engagement
- Manage Admission Counselor Territories
- Submit Admissions Applications via Self-Service
- Provide Transfer Credit Audit Self-Service
- Receive Transcripts and Test Scores
- Receive and Enter Applications
- Process Admissions
- Report on Strategy Success

Financial Aid

- Offer Financial Aid
- Receive and Evaluate Financial Aid Application
- Award and Package Financial Aid
- Notify Students of Awards
- Process Loans and Pell Grants
- Manage Work Study
- Review Satisfactory Academic Progress

Recruitment & Admissions

Student Financials

Student Records

- Receive Advice and Enroll in Classes via Self-Service
- Grant Transfer Credit
- Evaluate Progress to Date and Provide Transition Advice
- Schedule Course and Resources
- Transcript Production

- Determine and Track Payment Plans
- Bill Financial Customers
- Create and Distribute Refunds
- Collect Overdue Accounts
- Report Taxes

Completed FY2014 - 2015

- Documented current processes
- Developed draft requirements
- Identified gaps in current system functionality
- Evaluated options for the upgrade and/or replacement of the core student systems
- Completed cost/benefit/risk analysis
  - Build vs. buy
  - Best of bred vs. ERP
- Recommended evaluation and selection of an ERP solution
System Evaluation & Selection – Phase II

**SIS Replacement Support**

- **Step 1:** Refine SIS Implementation Scope
- **Step 2:** Develop SIS Implementation Strategy and Timeline
- **Step 3:** Develop SIS Implementation Governance Model
- **Step 4:** Transformation Strategy Development
- **Step 5:** Requirements Development
- **Step 6:** SI Statement of Work Development
- **Step 7:** Develop SIS Implementation Staffing Model
- **Step 8:** Develop Software and Systems Implementation RFP
  - **Step 8a:** Establish Proposal Evaluation Methodology
  - **Step 8b:** Prepare and Release SIS Software and SI RFP
- **Step 9:** Evaluate Software Bidder Proposals
  - **Step 9a:** Software Bid Review: Technical Responses
  - **Step 9b:** Software Bidder Reference Checks
  - **Step 9c:** Software Bidder Interviews
  - **Step 9d:** Provide Software Demonstration Assistance
- **Step 10:** Evaluate Systems Implementation (SI) Bidders
  - **Step 10a:** SI Bid Review: Technical Responses
  - **Step 10b:** SI Bidder Reference Checks
  - **Step 10c:** SI Bidder Interviews
- **Step 11:** Develop Best and Final Offer (BAFO) Addendum
- **Step 12:** Develop TCO Financials Comparison
- **Step 13:** Facilitate Final Selection Discussion
- **Step 14:** Negotiation Assistance

**Business Process Redesign**
- Process redesign work sessions will be led by the Student Systems Implementation Council

**Refine and Finalize Requirements**

**Develop and Release Request for Proposal (RFP)**

**Software Evaluation and Selection**

**Systems Implementation Partner Evaluation and Selection**

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**MORAN TECHNOLOGY CONSULTING**
# UC Cyber-Risk Mandate

<table>
<thead>
<tr>
<th>President Napolitano – July 2015</th>
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<tbody>
<tr>
<td>1. Inventory and assess cybersecurity vulnerabilities</td>
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| 2. Develop a strategy, governance approach, and action plan to consistently evaluate and reduce cyber-risk | • UC Cyber-Risk Governance Committee (CRGC)  
• Joint cyber-risk governance across the UCLA campus and Health Sciences |
| 3. Participate in systemwide planning efforts to facilitate and promote cyber-risk reduction | • UC risk reporting and escalation process  
• UC cybersecurity training for staff and students (TBD)  
• UC prevention, detection, and remediation protocols; minimum security standards |
| 4. Arrange for regular executive-level discussion of cyber-risk management | • Cyber-Risk Responsible Executive (Scott Waugh) planning meetings and communications |
| 5. Confirm the commitment to adequate staffing and budget to support cybersecurity initiatives | • Cybersecurity resource plan and implementation timeline |

*We are working closely with the UCLA Privacy Board to ensure balance between an open academic/research environment, privacy, and security*